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Counsel to the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA**

In re:

BORREGO COMMUNITY HEALTH
FOUNDATION,

Debtor and Debtor in Possession.

Case No.: 22-02384-LT11

Chapter 11

**FIFTH MONTHLY FEE
APPLICATION OF FTI
CONSULTING, INC., FINANCIAL
ADVISOR TO THE OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS, FOR ALLOWANCE
AND PAYMENT OF INTERIM
COMPENSATION FOR THE
PERIOD FEBRUARY 1, 2023
THROUGH FEBRUARY 28, 2023**

CSD 1143 (04/28/96)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA**

DEBTOR: Borrego Community Health Foundation

Petition Date: September 12, 2022

Case No. 22-02384

MONTHLY FEE APPLICATION SUMMARY

APPLICANT: FTI Consulting, Inc.

REPRESENTING: Official Committee of Unsecured Creditors

ORDER APPROVING EMPLOYMENT: Docket No. 242

Task Code	Category	Total Hours	Total Fees
1	Current Operating Results & Events	1.2	\$ 900.00
2	Cash & Liquidity Analysis	19.9	14,925.00
6	Asset Sales	42.5	31,875.00
11	Prepare for and Attendance at Court Hearings	0.7	525.00
14	Analysis of Claims/Liabilities Subject to Compromise	32.2	24,150.00
18	Potential Avoidance Actions & Litigation Matters	16.7	12,525.00
21	General Meetings with Committee & Committee Counsel	14.3	10,725.00
24	Preparation of Fee Application	15.6	11,700.00
25	Travel Time	12.0	9,000.00
26	Strategic Communications	7.7	5,775.00
TOTAL		162.8	\$122,100.00
Less: 50% discount for non-working travel time			(4,500.00)
GRAND TOTAL		162.8	\$117,600.00

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF CALIFORNIA

In re:

BORREGO COMMUNITY HEALTH
FOUNDATION,

Debtor and Debtor in Possession.

Chapter 11 Case

Case No. 22-02384

Judge: Hon. Laura S. Taylor

Monthly Fee Application

FTI Consulting, Inc., together with its wholly owned subsidiaries (“FTI” or the “Firm”), submits its Fifth Monthly Fee Application for Allowance and Payment of Interim Compensation (the “Application”) for the period February 1, 2023 – February 28, 2023 (the “Application Period”). In support of the Application, FTI respectfully represents as follows:

1. FTI is the financial advisor to the Official Committee of Unsecured Creditors (the “Committee”). FTI hereby applies to the Court for allowance and payment of interim compensation for services rendered during the Application Period.

2. FTI billed a total of \$117,600.00 during the Application Period. The total fees represent 162.8 hours expended during the Application Period. These fees and expenses are broken down as follows:

Application Period	Fees	Expenses	Total
February 1, 2023 – February 28, 2023	\$117,600.00	\$1,605.41	\$119,205.41

3. Accordingly, FTI seeks allowance of interim compensation in the total amount of \$95,685.41 at this time. This total is comprised as follows: \$94,080.00

(80% of the fees totaling \$117,600.00 for services rendered), plus \$1,605.41 (100% of the expenses incurred).

4. To date, FTI has received a total of \$422,580.00 in payment, which represents 80% of cumulative fees for the Firm's first, second, third and fourth monthly fee applications.

5. Attached as **Exhibit "A"** hereto is the name of each professional who performed services in connection with this case (the "Case") during the Application Period at the blended hourly rate approved for FTI for this Case. Attached hereto as **Exhibit "B"** is the detailed time and expense statements for the Application Period.

6. Attached as **Exhibit "C"** hereto is a schedule of the expense categories and total expenses in each category for the Application Period that FTI seeks reimbursement for. Attached hereto as **Exhibit "D"** are the expense records of FTI, which provide a daily summary of the expenses for which is seeking payment and an itemization thereof.

7. The Firm has served a copy of this Application on the United States Trustee (the "U.S. Trustee"), the Debtor, counsel to the Debtor, counsel to the Patient Care Ombudsman, the United States of America, and the State of California, and parties requesting special notice (collectively, the "Notice Parties"). The Application was mailed by first class mail, postage prepaid, on or about April 10, 2023. Notice of the filing of this Application was served on the Notice Parties by first class mail, postage prepaid, on or about April 10, 2023.

8. Pursuant to this Court's *Order on Debtor's Motion for Entry of an Order Establishing Procedures for Monthly Payment of Fees and Expense Reimbursement* (the "Interim Compensation Procedures Order") that was entered on or about December 15, 2022 [Docket No. 299], the Debtor is authorized to make the payment requested herein with a further hearing or order of this Court unless an objection to this Application is filed with the Court and served upon the Notice Parties within ten

(10) calendar days after the date of mailing of the Notice of this Application. If such an objection is filed, the Debtor is authorized to pay 80% of the uncontested fees and 100% of the uncontested expenses without further order of the Court. If no objection is filed, the Debtor is authorized to pay 80% of all fees requested in the Application and 100% of the uncontested expenses without further order of the Court.

9. The interim compensation sought in this Application is not final. Upon the conclusion of this Case, the Firm will seek fees and reimbursement of expenses incurred for the totality of the services rendered in this Case. Any interim fees or reimbursement of expenses approved by this Court and received by the Firm will be credited against such final fees and expenses as may be allowed by this Court.

WHEREFORE, FTI respectfully requests that the Debtor pay compensation to the Firm as requested herein pursuant to an in accordance with the terms of the Interim Compensation Procedures Order.

Dated: April 10, 2023

FTI CONSULTING, INC.

By /s/ Cynthia Nelson

Cynthia Nelson

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Los Angeles, CA 90071

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E-mail: cynthia.nelson@fticonsulting.com

*Financial Advisors to the Official Committee
of Unsecured Creditors of Borrego
Community Health Foundation*

Submitted By:

PACHULSKI STANG ZIEHL & JONES LLP

By /s/ Jeffrey N. Pomerantz

Jeffrey N. Pomerantz

Counsel to the Official Committee of
Unsecured Creditors

EXHIBIT A

EXHIBIT A
Summary of Hours by Professional for Application Period
(February 1, 2023 – February 28, 2023)

Professional	Position	Billing Rate	Total Hours	Total Fees
Bilbao, Marc	Senior Managing Director	\$ 750	21.7	\$ 16,275.00
Nelson, Cynthia A	Senior Managing Director	750	7.1	5,325.00
Zucker, Clifford	Senior Managing Director	750	47.1	35,325.00
Ganti, Narendra	Managing Director	750	9.7	7,275.00
Thalassinios, Angelo	Managing Director	750	0.8	600.00
Adeyanju, Michael	Senior Director	750	3.4	2,550.00
Gray, Michael	Senior Consultant	750	41.3	30,975.00
Labkoff, Nicole	Senior Consultant	750	0.3	225.00
Cho, Clare	Consultant	750	25.9	19,425.00
Hardey, Samantha	Consultant	750	3.2	2,400.00
Hellmund-Mora, Marili	Manager	750	2.3	1,725.00
TOTAL			162.8	\$122,100.00
Less: 50% discount for non-working travel time				(4,500.00)
GRAND TOTAL			162.8	\$117,600.00

EXHIBIT B

EXHIBIT B
Detailed Time Statement for Application Period
(February 1, 2023 – February 28, 2023)

Task Category	Date	Professional	Hours	Activity
1	2/14/2023	Zucker, Clifford	0.5	Review December monthly operating report to understand financial and operating activity.
1	2/14/2023	Gray, Michael	0.7	Review draft December MOR prior to filing to understand balance sheet status and payments.
1 Total			1.2	
2	2/2/2023	Zucker, Clifford	0.4	Review reporting package provided by Ankura re: actual cash flow results in comparison to budget for the week ending 1/27.
2	2/7/2023	Bilbao, Marc	0.5	Review latest 13-week cash flow forecast to understand Debtor's liquidity projections.
2	2/9/2023	Zucker, Clifford	0.4	Review reporting package provided by Ankura re: actual cash flow results in comparison to budget for the week ending 2/3.
2	2/9/2023	Gray, Michael	0.3	Review cash flow variance report for the week ending 2/3 provided by Ankura.
2	2/13/2023	Bilbao, Marc	0.5	Review revised 13-week cash flow provided by Ankura re: liquidity runway.
2	2/14/2023	Zucker, Clifford	0.6	Review and analysis of revised 13-week cash flow projection provided by Ankura re: liquidity runway.
2	2/15/2023	Bilbao, Marc	0.7	Review updated 13-week cash flow forecast to understand changes to key revenue and expense drivers.
2	2/15/2023	Gray, Michael	0.4	Review revised 13-week cash forecast provided by Ankura for changes to key drivers.
2	2/15/2023	Gray, Michael	0.9	Prepare analysis on revised 13-week cash forecast provided by Ankura.
2	2/15/2023	Gray, Michael	0.7	Begin to prepare draft Committee report re: revised 13-week cash flow forecast.

2	2/16/2023	Gray, Michael	0.4	Provide comments on draft bridging analysis from previous cash forecast to revised cash forecast provided by A&M.
2	2/16/2023	Gray, Michael	0.3	Conduct internal correspondence re: 13-week cash for analysis.
2	2/16/2023	Cho, Clare	1.6	Analyze updated 13-week cash flow forecast provided by Ankura.
2	2/16/2023	Cho, Clare	1.9	Conduct bridge analysis on cash flow variances for 6-week period ending 3/17/23.
2	2/16/2023	Cho, Clare	1.8	Prepare list of key follow-up diligence questions for Ankura re: revised 13-week cash flow.
2	2/17/2023	Zucker, Clifford	0.4	Review reporting package provided by Ankura re: actual cash flow results in comparison to budget for the week ending 2/10.
2	2/17/2023	Gray, Michael	0.3	Review weekly variance analysis for the week ending 2/10 provided by Ankura.
2	2/17/2023	Gray, Michael	0.4	Update bridge analysis to illustrate changes in cash flow as a result of updated forecasting.
2	2/17/2023	Gray, Michael	0.8	Update follow-up diligence questions for Ankura re: revised 13-week cash flow forecast.
2	2/21/2023	Zucker, Clifford	0.5	Review revised 13-week cash flow provided by Ankura for projection assumptions.
2	2/21/2023	Cho, Clare	0.6	Prepare analysis on total filed professional fees to understand run rates in relation to liquidity runway.
2	2/22/2023	Gray, Michael	0.3	Review follow-up answers provided by Ankura re: cash flow requests.
2	2/22/2023	Gray, Michael	0.2	Conduct correspondence with Ankura re: follow-up cash flow requests.
2	2/22/2023	Gray, Michael	0.7	Update cash flow Committee report for latest information available.
2	2/22/2023	Gray, Michael	0.6	Review latest draft of cash flow Committee report for accuracy and completeness.
2	2/22/2023	Cho, Clare	2.2	Prepare slides for Committee presentation re: cash forecast and bridge analysis.

2	2/23/2023	Zucker, Clifford	0.4	Review reporting package provided by Ankura re: actual cash flow results in comparison to budget for the week ending 2/17.
2	2/23/2023	Ganti, Narendra	0.4	Review Debtor's budget to actual results for the week ending 2/17.
2	2/24/2023	Gray, Michael	0.3	Review cash flow variance report provided by Ankura for the week ending 2/17.
2	2/27/2023	Zucker, Clifford	0.4	Review comments to the draft Committee report re: revised 13-week cash flow and liquidity update.
2 Total			19.9	
6	2/1/2023	Nelson, Cynthia A	1.2	Participate in call with Debtor's advisors regarding mark-up to APA in connection with stalking horse bid.
6	2/1/2023	Bilbao, Marc	1.2	Participate in call with Debtor re: stalking horse bid.
6	2/1/2023	Zucker, Clifford	0.5	Review comments to revised stalking horse APA.
6	2/1/2023	Zucker, Clifford	0.4	Review correspondence with Pachulski re: MSA and funded losses.
6	2/2/2023	Nelson, Cynthia A	0.2	Obtain update from internal team re: stalking horse bidder designation in connection with APA.
6	2/2/2023	Zucker, Clifford	0.5	Review revised stalking horse APA.
6	2/2/2023	Zucker, Clifford	0.4	Review comments to cure cost language in APA from stalking horse.
6	2/2/2023	Gray, Michael	0.3	Review redline draft of stalking horse APA to understand updates cure claims language.
6	2/3/2023	Bilbao, Marc	1.4	Review stalking horse APA for consideration and key terms.
6	2/3/2023	Nelson, Cynthia A	0.3	Coordinate with FTI team members regarding schedule for auction and status of APA mark-up for stalking horse.
6	2/4/2023	Zucker, Clifford	1.2	Attend call with Debtor and Pachulski on bid comparisons and auction.

6	2/5/2023	Zucker, Clifford	2.0	Meet with Pachulski on bid comparison, cure costs, and other sale process issues.
6	2/6/2023	Ganti, Narendra	0.5	Participate in call with Committee to discuss auction updates.
6	2/6/2023	Zucker, Clifford	1.5	Meet with Pachulski to discuss bid comparisons and settlement discussions.
6	2/6/2023	Zucker, Clifford	0.5	Participate in Committee call on financial and legal updates re: sales process.
6	2/6/2023	Zucker, Clifford	2.5	Meet with parties to case on bid provisions and APAs.
6	2/6/2023	Zucker, Clifford	2.0	Meet with Debtor on bid comparisons, APA's cures.
6	2/6/2023	Zucker, Clifford	0.4	Attend call with UCC member on auction updates.
6	2/6/2023	Gray, Michael	0.5	Participate in discussion with Committee re: auction update.
6	2/6/2023	Bilbao, Marc	2.9	Attend 363 Auction meeting at Dentons Office.
6	2/6/2023	Bilbao, Marc	0.5	Attend call with Committee to discuss auction updates.
6	2/6/2023	Ganti, Narendra	1.0	Partial attendance of 363 Auction.
6	2/6/2023	Zucker, Clifford	0.5	Partial attendance of 363 Auction.
6	2/6/2023	Gray, Michael	0.5	Review draft management services agreement from stalking horse bid to understand terms and scope of services.
6	2/6/2023	Bilbao, Marc	2.9	Prepare for 363 Auction at Dentons Office.
6	2/7/2023	Bilbao, Marc	0.8	Conduct internal correspondence with FTI Team re: APA.

6	2/7/2023	Ganti, Narendra	0.4	Review updated waterfall on stalking horse bid.
6	2/8/2023	Zucker, Clifford	0.6	Review latest draft of management services agreement to understand reimbursement timing for expenses during transition.
6	2/8/2023	Bilbao, Marc	0.9	Review latest version of stalking horse APA for changes from previous iteration.
6	2/8/2023	Zucker, Clifford	0.6	Review and analysis of DAP revised APA.
6	2/8/2023	Ganti, Narendra	0.5	Participate in internal call with FTI team to discuss sale process.
6	2/8/2023	Zucker, Clifford	0.7	Review and analysis of revised APA from another bidder.
6	2/8/2023	Zucker, Clifford	0.5	Participate in internal discussion with FTI team on revised APA terms.
6	2/8/2023	Zucker, Clifford	1.2	Participate in call with Debtor and Pachulski on bid clarifications, open issues, and auction.
6	2/8/2023	Bilbao, Marc	1.2	Attend discussion with Debtor re: updates, open issues, and bid questions.
6	2/9/2023	Gray, Michael	0.8	Review latest APA received by bidder to understand changes in language and consideration.
6	2/9/2023	Ganti, Narendra	0.5	Participate in call with CRO to discuss bids, auction.
6	2/9/2023	Zucker, Clifford	0.5	Attend call with CRO on auction and sale process.
6	2/9/2023	Bilbao, Marc	0.5	Participate in call with CRO re: Auction.
6	2/10/2023	Nelson, Cynthia A	0.3	Internal correspondence to obtain an understanding of final offers submitted by bidders.

6	2/10/2023	Zucker, Clifford	0.8	Review and analysis of responses and support provided by another bidder.
6	2/10/2023	Gray, Michael	1.1	Review responses from both bidders re: Debtor's board follow-ups on certain concerns.
6	2/10/2023	Zucker, Clifford	1.3	Participate in call with Debtor and Pachulski on bid responses and Auction.
6	2/10/2023	Bilbao, Marc	1.3	Participate in call with Debtor and Pachulski on Auction and BOD selection of win.
6	2/13/2023	Gray, Michael	0.3	Review correspondence with Pachulski re: auction status.
6	2/14/2023	Bilbao, Marc	0.8	Call with Pachulski on potential bidder objection and other sale process issues.
6	2/16/2023	Nelson, Cynthia A	0.3	Review media coverage related to announcement of winning bidder.
6	2/16/2023	Zucker, Clifford	0.5	Review and analysis of sale correspondence and press releases.
6	2/28/2023	Ganti, Narendra	0.3	Review tentative ruling for sale hearing.
6 Total			42.5	
11	2/15/2023	Bilbao, Marc	0.7	Attend status court hearing.
11 Total			0.7	
14	2/1/2023	Gray, Michael	0.3	Provide comments to draft cure claims analysis.
14	2/1/2023	Cho, Clare	1.2	Prepare analysis for cure costs vs. scheduled and filed claims.

14	2/1/2023	Cho, Clare	0.7	Update analysis for internal comments re: cure costs vs. scheduled/filed claims.
14	2/2/2023	Gray, Michael	2.5	Review and comment on cure claims variance analysis.
14	2/2/2023	Gray, Michael	1.2	Update cure claims variance analysis.
14	2/2/2023	Cho, Clare	2.8	Perform extensive QC of claims analysis for duplicates and accuracy re: cure costs vs. filed/scheduled claims analysis.
14	2/3/2023	Gray, Michael	1.8	Review certain scheduled and filed claims that were excluded from draft cure costs schedule.
14	2/5/2023	Zucker, Clifford	0.7	Review analysis prepared by internal team re: cure claim comparisons.
14	2/5/2023	Gray, Michael	0.5	Review cure claim variance analysis re: scheduled and filed claims in advance of distribution to internal team.
14	2/5/2023	Gray, Michael	0.4	Internal correspondence in relation to cure claim analysis to scheduled and filed claims.
14	2/6/2023	Cho, Clare	0.7	Review contract terms between Debtor and a vendor re: comparison to cure costs.
14	2/6/2023	Gray, Michael	0.6	Review data room documents to understand certain underlying contracts and agreements re: cure costs.
14	2/6/2023	Gray, Michael	0.7	Prepare summary of large filed unsecured claims to understand calculation and validity.
14	2/6/2023	Gray, Michael	2.3	Prepare analysis on estimated general unsecured claim pool under certain cure claim scenarios associated with bidders.
14	2/6/2023	Cho, Clare	0.4	Prepare analysis re: filed GUC claims over \$250k.
14	2/6/2023	Cho, Clare	2.3	Prepare comparison analysis re: cure costs and filed claims with POC.

14	2/6/2023	Cho, Clare	1.3	Continue preparing comparison analysis on cure costs, scheduled/filed claims with POC.
14	2/6/2023	Cho, Clare	1.4	Continue reviewing filed claims over \$250k and supporting documentation re: filed claim basis, amounts and terms.
14	2/7/2023	Gray, Michael	0.3	Begin to review summary of filed claims.
14	2/8/2023	Zucker, Clifford	0.5	Review cure cost analysis for magnitude, validity, and accuracy.
14	2/8/2023	Zucker, Clifford	0.7	Attend call with Pachulski re: claims pool analysis.
14	2/8/2023	Gray, Michael	0.7	Participate in discussion with Pachulski re: claims pool analysis.
14	2/8/2023	Gray, Michael	0.6	Refine claims pool analysis after discussion with Pachulski.
14	2/8/2023	Gray, Michael	1.1	Review contracts and POCs to assess potential lease rejection damage claims for certain landlords.
14	2/9/2023	Zucker, Clifford	1.2	Conduct a detailed review of filed vs scheduled claims.
14	2/17/2023	Gray, Michael	0.6	Update cure claims analysis re: winning bidder to assess changes from prior information.
14	2/17/2023	Gray, Michael	0.8	Provide comments on draft cure claims analysis on latest information received re: cures from winning bidder.
14	2/17/2023	Cho, Clare	1.3	Review Schedule 1.11(a) in comparison to cure costs schedule and claims.
14	2/17/2023	Cho, Clare	2.6	Prepare analysis and summary re: Schedule 1.11(a) cure costs.

14 Total				32.2	
18	2/6/2023	Zucker, Clifford	1.5	Participate in discussion with State re: settlement proposal.	
18	2/7/2023	Zucker, Clifford	0.6	Provide comments to mediation counter response.	
18	2/7/2023	Gray, Michael	1.6	Prepare waterfall analysis to understand creditor recoveries under DHCS proposal and Committee counterproposal.	
18	2/7/2023	Gray, Michael	0.3	Conduct internal correspondence in relation to DHCS settlement proposals and related waterfall analysis.	
18	2/7/2023	Ganti, Narendra	0.5	Participate in call with counsel to discuss settlement agreement with DHCS.	
18	2/7/2023	Ganti, Narendra	0.5	Participate in call with UCC counsel and FTI team re: waterfall and DHCS settlement.	
18	2/7/2023	Nelson, Cynthia A	0.5	Participate in call with UCC counsel to discuss counter to settlement proposal from DHCS.	
18	2/7/2023	Zucker, Clifford	0.5	Attend call with counsel re: DCHS redline response.	
18	2/7/2023	Zucker, Clifford	0.5	Participate in call with counsel re: waterfall analysis, DHCS settlement.	
18	2/7/2023	Bilbao, Marc	0.5	Participate in discussions with Committee Professionals on APA Auction next steps.	
18	2/7/2023	Ganti, Narendra	0.9	Review draft versions of DHCS term sheets.	
18	2/7/2023	Nelson, Cynthia A	0.5	Address waterfall of payments to various stakeholders under DHCS settlement proposal.	

18	2/7/2023	Nelson, Cynthia A	0.3	Review and respond to emails regarding status of sale hearing and settlement with DHCS.
18	2/7/2023	Gray, Michael	0.3	Refine language to define net sales proceeds re: settlement negotiations.
18	2/7/2023	Gray, Michael	0.4	Review settlement proposal from DHCS.
18	2/7/2023	Gray, Michael	0.4	Review draft settlement counter proposal intended to be distributed to DHCS.
18	2/8/2023	Zucker, Clifford	0.6	Review recovery analysis and related updates to estimated unsecured claims re: DHCS settlement.
18	2/8/2023	Zucker, Clifford	0.3	Review latest revisions to draft settlement term sheet prepared by Pachulski.
18	2/8/2023	Nelson, Cynthia A	0.3	Review status of settlement discussion counter to DHCS.
18	2/10/2023	Zucker, Clifford	0.3	Review latest revisions to draft settlement term sheet prepared by the Debtor.
18	2/14/2023	Gray, Michael	0.3	Review supporting analysis for distributable assets re: waterfall analysis under DHCS settlement.
18	2/15/2023	Zucker, Clifford	0.5	Review comments to admin expense schedule for DCHS re: settlement proposal.
18	2/20/2023	Zucker, Clifford	0.5	Provide comments to the latest settlement term sheet draft.
18	2/24/2023	Nelson, Cynthia A	0.5	Obtain update on settlement with DHCS and sale hearing.
18	2/25/2023	Ganti, Narendra	0.5	Review updated DHCS settlement agreement.

18	2/27/2023	Zucker, Clifford	0.4	Perform review of final term sheet to understand changes from previous draft.
18	2/27/2023	Bilbao, Marc	1.0	Review latest draft of DHCS settlement term sheet for changes to terms.
18	2/27/2023	Ganti, Narendra	0.5	Review updated settlement with DHCS.
18	2/27/2023	Nelson, Cynthia A	0.2	Obtain update on status of settlement with DHCS.
18	2/27/2023	Gray, Michael	0.4	Review presumably final term sheet re: DHCS mediation.
18	2/28/2023	Gray, Michael	0.6	Review filed 9019 settlement motion.
18 Total			16.7	
21	2/2/2023	Ganti, Narendra	1.1	Participate in call with Committee to re: sale process and mediation.
21	2/2/2023	Zucker, Clifford	1.1	Discuss financial and legal updates on sales process with the Committee.
21	2/2/2023	Gray, Michael	1.1	Participate in discussion with Committee re: status of mediation and sale process.
21	2/2/2023	Bilbao, Marc	1.1	Participate in Committee call re: updates on sales process and mediation.
21	2/8/2023	Ganti, Narendra	1.0	Attend Committee call re: updates on sale process and DHCS discussions.
21	2/8/2023	Nelson, Cynthia A	1.0	Participate in call with UCC to discuss auction and settlement updates.

21	2/8/2023	Zucker, Clifford	1.0	Attend Committee call re: financial and legal updates, status of auction.
21	2/8/2023	Gray, Michael	1.0	Participate in Committee call re: sale process and DHCS settlement updates.
21	2/8/2023	Bilbao, Marc	1.0	Participate in Committee call re: sales process, status of auction.
21	2/8/2023	Bilbao, Marc	0.5	Participate in follow up call with Committee pros re: bid questions and clarifications.
21	2/9/2023	Zucker, Clifford	0.8	Participate in call with Pachulski re: DCHS response and sale process updates.
21	2/9/2023	Bilbao, Marc	0.8	Participate in call with Pachulski re: auction and DCHS updates.
21	2/22/2023	Ganti, Narendra	0.7	Participate in call with Committee to discuss DHCS settlement, sale hearing.
21	2/22/2023	Nelson, Cynthia A	0.7	Participate in UCC call regarding case status including next steps with respect to DHCS settlement and sale hearing.
21	2/22/2023	Zucker, Clifford	0.7	Attend Committee call on financial and legal updates.
21	2/22/2023	Gray, Michael	0.7	Participate in discussion with Committee re: sale and mediation process updates.
21 Total			14.3	
24	2/1/2023	Hellmund-Mora, Marili	0.6	Prepare invoices for October, November, and December per request of the US Trustee.
24	2/2/2023	Hellmund-Mora, Marili	0.5	Prepare invoices for October, November, and December per request of the US Trustee.

24	2/3/2023	Hellmund-Mora, Marili	0.6	Prepare invoices for October, November, and December per request of the US Trustee.
24	2/13/2023	Gray, Michael	2.8	Prepare January fee application exhibits.
24	2/14/2023	Gray, Michael	0.8	Review draft January fee application for bankruptcy code compliance.
24	2/14/2023	Gray, Michael	0.3	Correspond with internal team re: January fee application.
24	2/14/2023	Gray, Michael	0.9	Prepare January fee application.
24	2/14/2023	Cho, Clare	1.2	Conduct a detailed review of the draft January fee exhibits to comply with bankruptcy guidelines.
24	2/17/2023	Nelson, Cynthia A	0.5	Review and edit January fee statement and exhibits.
24	2/20/2023	Gray, Michael	0.2	Process updates to January fee application and exhibits.
24	2/21/2023	Nelson, Cynthia A	0.3	Review and finalize January fee statement.
24	2/21/2023	Gray, Michael	0.2	Correspondence with Pachulski re: January fee application.
24	2/22/2023	Ganti, Narendra	0.4	Review fee application for January.
24	2/22/2023	Gray, Michael	1.1	Prepare interim fee application exhibits.
24	2/23/2023	Hellmund-Mora, Marili	0.6	Update and finalize the January fee application.

24	2/24/2023	Gray, Michael	0.4	Prepare January fee application invoice.
24	2/27/2023	Gray, Michael	0.3	Internal correspondence re: interim fee application.
24	2/27/2023	Cho, Clare	1.0	Prepare draft of First Interim FTI Fee Application.
24	2/28/2023	Gray, Michael	1.6	Process updates to interim fee application.
24	2/28/2023	Gray, Michael	0.4	Continue to prepare interim fee application exhibits.
24	2/28/2023	Cho, Clare	0.9	Update draft of First Interim FTI Fee Application and related exhibits.
24 Total			15.6	
25	2/5/2023	Zucker, Clifford	6.0	Travel to auction and meetings.
25	2/7/2023	Zucker, Clifford	6.0	Travel from auction and meetings.
25 Total			12.0	
26	2/1/2023	Hardey, Samantha	0.1	Monitor media for relevant news and share with counsel and team as needed.
26	2/1/2023	Adeyanju, Michael	0.3	Conduct communication by email with counsel regarding status update on sale process.
26	2/2/2023	Hardey, Samantha	0.1	Monitor media articles re: Debtor's recent media activity.

26	2/2/2023	Adeyanju, Michael	0.2	Conduct correspondence by email with counsel re: status update on sale process.
26	2/3/2023	Hardey, Samantha	0.2	Monitor media activity on Debtor and circulate to FTI strategic communications team and Pachulski.
26	2/3/2023	Adeyanju, Michael	0.5	Review Debtwire article about the sale process and draft and send email to counsel about the article and ongoing media relations strategy.
26	2/6/2023	Hardey, Samantha	0.1	Search for relevant news about Borrego Health for media clips to be shared with FTI strategic communications team and Pachulski.
26	2/7/2023	Hardey, Samantha	0.1	Review media monitor re: recent developments on Borrego and bidding process.
26	2/8/2023	Hardey, Samantha	0.4	Review recent media developments about Debtor to share with internal FTI strategic communications team.
26	2/8/2023	Hardey, Samantha	0.2	Prepare draft of statement to include in press release.
26	2/8/2023	Labkoff, Nicole	0.3	Prepare draft of media statement for the press.
26	2/8/2023	Adeyanju, Michael	0.7	Communicate with counsel and review draft holding statement on sale.
26	2/9/2023	Hardey, Samantha	0.1	Monitor media for relevant news regarding the Debtor, sales process and share with team as needed.
26	2/10/2023	Hardey, Samantha	0.1	Search for relevant news about Debtor and circulate to internal team and Pachulski.
26	2/13/2023	Hardey, Samantha	0.1	Review recent media articles and circulate same to Committee counsel.

26	2/14/2023	Hardey, Samantha	0.1	Review recent Borrego media coverage for any updates on sale process, bidders.
26	2/15/2023	Hardey, Samantha	0.1	Monitor media for relevant news and share with counsel and team as needed.
26	2/16/2023	Thalassinios, Angelo	0.2	Review sale process, timeline and strategize re related communications considerations.
26	2/16/2023	Hardey, Samantha	0.3	Conduct public searches to monitor media for relevant news and share with Pachulski and internal FTI team as needed.
26	2/16/2023	Adeyanju, Michael	0.3	Continue to conduct media monitoring and communicating with counsel.
26	2/17/2023	Adeyanju, Michael	0.5	Participate in call with Debtor re: strategic communications strategy moving forward.
26	2/17/2023	Thalassinios, Angelo	0.3	Develop communications strategy re sale, DHCS process ahead of March 1 sale hearing.
26	2/17/2023	Hardey, Samantha	0.1	Review and circulate relevant Borrego media stories to Committee advisors.
26	2/20/2023	Hardey, Samantha	0.1	Review relevant news developments and share with internal FTI strategic communications team and Pachulski.
26	2/20/2023	Hardey, Samantha	0.2	Prepare draft of statement to include in press release re: latest updates to sale process.
26	2/21/2023	Hardey, Samantha	0.1	Review latest media developments and articles re: Borrego Health, sales process.
26	2/22/2023	Hardey, Samantha	0.1	Monitor latest media activity on Debtor and circulate to internal FTI strategic communications team.
26	2/23/2023	Hardey, Samantha	0.1	Search for relevant news developments about Debtor to share with internal FTI strategic communications team.

26	2/23/2023	Hardey, Samantha	0.2	Update draft of statement to include in press release re: latest updates to sale process.
26	2/23/2023	Adeyanju, Michael	0.5	Review and revise draft media holding statement.
26	2/24/2023	Thalassinos, Angelo	0.2	Review and revise draft quote/media statement in preparation for potential bankruptcy court approval of sale to DAP Health.
26	2/24/2023	Hardey, Samantha	0.1	Conduct search for media developments on Debtor and share with internal FTI strategic communications team.
26	2/24/2023	Adeyanju, Michael	0.2	Review and finalize media holding statement.
26	2/27/2023	Hardey, Samantha	0.1	Monitor media for relevant news articles and share with counsel and internal FTI team.
26	2/28/2023	Thalassinos, Angelo	0.1	Review committee communication re: anticipated sale, settlement approval.
26	2/28/2023	Hardey, Samantha	0.1	Review media monitor re: recent developments on Borrego and sale process.
26	2/28/2023	Adeyanju, Michael	0.2	Participate in call with Debtor to provide communication strategy updates.
26 Total			7.7	
Grand Total			162.8	

EXHIBIT C

EXHIBIT C
Summary Of Expenses
(February 1, 2023 – February 28, 2023)

Expense Type	Amount
Airfare	\$ 727.80
Lodging	570.40
Transportation	307.21
Total	\$1,605.41

EXHIBIT D

EXHIBIT D
Detailed Expense Statement for Application Period
(February 1, 2023 – February 28, 2023)

Date	Professional	Expense Type	Expense Detail	Amount
02/07/23	Zucker, Clifford	Airfare	Airfare for economy class ticket between EWR - LAX for 2/5/2023 to 2/7/2023 to attend 363 Auction.	\$727.80
Airfare Total				\$727.80
02/07/23	Zucker, Clifford	Lodging	Lodging for 2/5/2023 through 2/7/2023 while attending 363 Auction.	552.40
02/07/23	Zucker, Clifford	Lodging	Tips for hotel staff at lodging while attending 363 Auction.	18.00
Lodging Total				\$570.40
02/05/23	Zucker, Clifford	Transportation	Uber from hotel to Denton's office while attending 363 Auction.	57.23
02/05/23	Zucker, Clifford	Transportation	Uber from home to airport to attend 363 Auction.	60.00
02/06/23	Bilbao, Marc	Transportation	Parking at Denton's office for 363 Auction.	47.75
02/07/23	Zucker, Clifford	Transportation	Uber from hotel to airport after attending 363 Auction.	72.23
02/07/23	Zucker, Clifford	Transportation	Uber from airport to home after attending 363 Auction.	70.00
Transportation Total				\$307.21
Grand Total				\$1,605.41